

Bucharest, April 1, 2024

ANNOUNCEMENT

A new IMPACT Developer&Contractor bond issue, worth EUR 3 mn, will start trading on April 2

IMPACT Developer & Contractor (BVB symbol: [IMP](#)), the first real estate developer present on the Romanian capital market, lists on Tuesday, April 2, a new issue of corporate bonds, under the stock ticker [IMP27E](#), worth EUR 3 mn. It is IMPACT's fourth listed bond issue.

The company issued 30,000 bonds, with a nominal value of EUR 100 and a fixed interest rate of 9%/year payable semiannually. IMP27E bonds are registered, unsecured, non-convertible, non-subordinated and have the maturity date on February 28, 2027. In the public offering held in February 2024 for the sale of bonds, investors placed 1,125 purchase orders, and the final number of buyers who received allocation in the offer is 647. The public offer and the listing of the bonds were carried out with the support of [TradeVille](#).

With 30 years of experience on the market, IMPACT Developer & Contractor is a company founded with 100% Romanian capital and the first real estate developer listed on the Bucharest Stock Exchange, in 1996.

For more information: Natalia Negru Botezan, PR&Media Relations, e-mail: natalia.botezan@bvb.ro



A: 4-8 Nicolae Titulescu Avenue, 1st floor,
East Wing, district 1, America House
Building, 011141 Bucharest, Romania
T: +40 21 307 95 00 / **F:** +40 21 307 95 19
E: bvb@bvb.ro / **W:** www.bvb.ro

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